

Appendix 3B

New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

Name of entity

Autodom Limited (the "Company")

ABN

009 123 782

We (the entity) give ASX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

- | | | |
|---|--|----------------------------|
| 1 | +Class of +securities issued or to be issued | Fully Paid Ordinary Shares |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued | 108 692 602 |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | Fully Paid Ordinary Shares |
| 4 | <p>Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment | Yes |

+ See chapter 19 for defined terms.

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5 Issue price or consideration

\$0.06 per share

6 Purpose of the issue
(If issued as consideration for the acquisition of assets, clearly identify those assets)

	Pro rata renounceable entitlement issue to raise fund to partially contribute to the repayment of loans provided to the Company to part fund the Acquisition of DAIR and to provide working capital for Autodom's expanded, post acquisition business.
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7 Dates of entering ⁺securities into uncertificated holdings or despatch of certificates

	6 December 2010
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	Number	⁺ Class
8 Number and ⁺ class of all ⁺ securities quoted on ASX (<i>including</i> the securities in clause 2 if applicable)	163,038,903	Ordinary (AIE)

	Number	⁺ Class
9 Number and ⁺ class of all ⁺ securities not quoted on ASX (<i>including</i> the securities in clause 2 if applicable)	500,000	Unlisted options exercisable at \$0.45 on or before 30 June 2012
	500,000	Unlisted options exercisable at \$0.54 on or before 30 June 2012
	1,333,333	Unlisted Options exercisable at \$0.75 on or before 30 May 2012

10 Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)

	Payable at Discretion of the Board.
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Part 2 - Bonus issue or pro rata issue

11 Is security holder approval required?

	No
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12 Is the issue renounceable or non-renounceable?

	Renounceable
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13 Ratio in which the ⁺securities will be offered

	2 for 1
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14 ⁺Class of ⁺securities to which the offer relates

	Fully Paid Ordinary Shares
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15	+Record date to determine entitlements	12 November 2010
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	N/A
17	Policy for deciding entitlements in relation to fractions	Rounded Up
18	Names of countries in which the entity has +security holders who will not be sent new issue documents Note: Security holders must be told how their entitlements are to be dealt with. Cross reference: rule 7.7.	N/A
19	Closing date for receipt of acceptances or renunciations	29 November 2010
20	Names of any underwriters	Temorex Pty Ltd
21	Amount of any underwriting fee or commission	5% of Funds Raised
22	Names of any brokers to the issue	N/A
23	Fee or commission payable to the broker to the issue	N/A
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of +security holders	N/A
25	If the issue is contingent on +security holders' approval, the date of the meeting	N/A
26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	15 November 2010
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	N/A
28	Date rights trading will begin (if applicable)	8 November 2010

+ See chapter 19 for defined terms.

- 29 Date rights trading will end (if applicable) 22 November 2010
- 30 How do ⁺security holders sell their entitlements *in full* through a broker? Appropriate instructions are to be provided to the shareholder's stockbroker and any other information that is requested by the stockbroker.
- 31 How do ⁺security holders sell *part* of their entitlements through a broker and accept for the balance? To sell part of their entitlement, appropriate instructions are to be provided to the shareholder's stockbroker and any other information that is requested by the stockbroker.
To accept for the balance, shareholders should either complete and return the application form with their payment or pay via Bpay pursuant to the instructions on the Entitlement and Acceptance form and the Prospectus.
- 32 How do ⁺security holders dispose of their entitlements (except by sale through a broker)? Issuer sponsored holders should complete a renunciation form (which can be obtain by contacting the Company) together with the Entitlement and Acceptance Form.
CHESS holders should contact their CHESS controlling participant, normally their broker.
Shareholders should refer to the Prospectus for further information.
- 33 ⁺Despatch date 6 December 2010

Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

- 34 Type of securities
(tick one)
- (a) Securities described in Part 1 (ordinary shares only)
- (b) N/A All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

Entities that have ticked box 34(a)

Additional securities forming a new class of securities

Tick to indicate you are providing the information or documents

- 35 If the ⁺securities are ⁺equity securities, the names of the 20 largest holders of the additional ⁺securities, and the number and percentage of additional ⁺securities held by those holders
- 36 If the ⁺securities are ⁺equity securities, a distribution schedule of the additional ⁺securities setting out the number of holders in the categories
1 - 1,000
1,001 - 5,000
5,001 - 10,000

10,001 - 100,000
100,001 and over

- 37 A copy of any trust deed for the additional +securities

Entities that have ticked box 34(b)

38 Number of securities for which +quotation is sought

N/A

39 Class of +securities for which quotation is sought

N/A

40 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

N/A

41 Reason for request for quotation now

Example: In the case of restricted securities, end of restriction period

(if issued upon conversion of another security, clearly identify that other security)

N/A

	Number	+Class
42 Number and +class of all +securities quoted on ASX (including the securities in clause 38)	N/A	N/A

Quotation agreement

+ See chapter 19 for defined terms.

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1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.

2 We warrant the following to ASX.

- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:



(Company secretary)

Date: 3 November 2010

Print name:

Peter Torre

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