

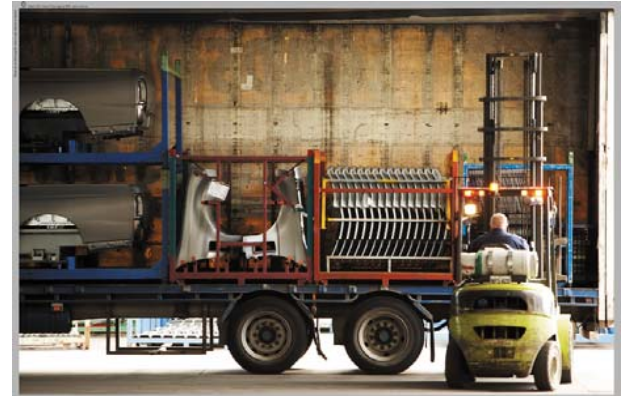
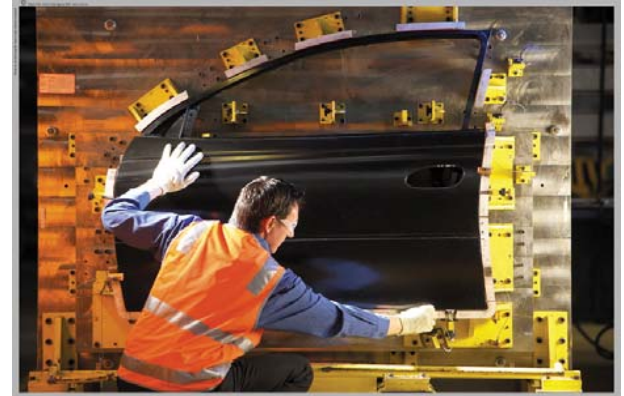


Annual General Meeting

29 November 2007

Highlights

- ¶ Completed de-merger of aiConstruction into separately listed Forge Group Limited and share consolidation of AIE
- ¶ Forge currently trading at \$1 – represents 33c per AIE share pre demerger and consolidation. Future prospects very good
- ¶ AIE reported after tax profit of \$3.7m after bringing to account \$1.2m of costs associated with the demerger and write-offs
- ¶ Paid dividend of 3.5c pre consolidation through the financial year
- ¶ Completed acquisition and integration of Henderson Components
- ¶ Recently signed agreements to purchase Dair SA and HPG. Completion expected soon



Highlights

- ¶ Revenue \$70m (\$107m 05/06). Discontinuation of several models
- ¶ Operating profit pre tax \$3.4m (\$5.5m 05/06)
- ¶ \$17m new work, organic growth
- ¶ Further Toyota spare parts outsource and high volume OE Camry work imminent. Based on growing confidence in management capability
- ¶ Diversification into non passenger automotive markets via Volvo/Mack trucks and electrical components for Clipsal
- ¶ New Futuris contracts. Ford steering and further seating component contracts \$10m per annum
- ¶ Completed restructuring in line with Holden contracts run out
- ¶ Henderson acquisition and consolidation completed. Further acquisitions of Dair SA and HPG nearing completion



The board of aiLimited believes that despite negative commentary and uncertainty of the automotive components industry there are opportunities to prosper from it

Opportunity

- ¶ Despite recent shrinkage automotive manufacturing is still the largest complex goods manufacturing sector in Australia
 - \$10bn+ of locally manufactured sales in vehicles and components expected in 2008
 - 370,000 vehicles to be produced in 2008 with 165,000 (45%) to be exported
 - Holden and Toyota expected to produce 255,000 vehicles. Represents almost 70% of industry

- ¶ Component industry consolidation is necessary to remain viable and competitive. aiA sees itself as an industry consolidator
 - Strong relationship with all manufacturers
 - Facilities to expand
 - High quality management team
 - Specialisation in products that are resistant to importation

- ¶ Many small component manufacturers have become uneconomic. Most are looking to exit industry. Valuation multiples are low

The Future

Comment

Holden very important



- Major local manufacturer
- aiA important for spares, paint and niche
- Successful export program for G8

Increased importance of Toyota



- Most successful manufacturer worldwide. Investing heavily in Aus to cater for Middle East demand
- aiA providing spares for current and previous Camry
- Working towards OE opportunities via Melbourne base

Synergistic mergers and / or acquisitions

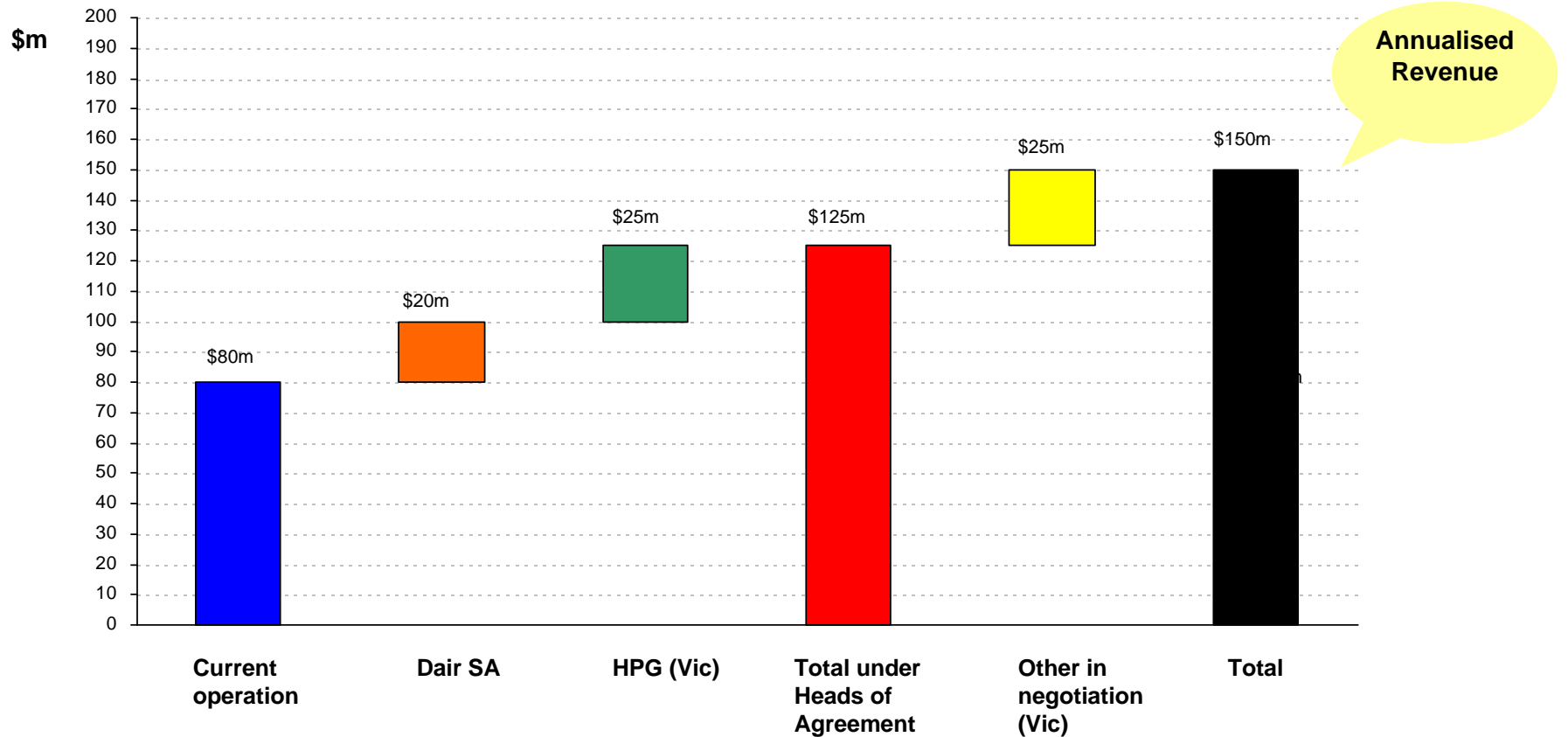
- Carefully looking at opportunities where long term contracts exist
- Low valuation multiples for industry
- Ability to share overhead and management
- Another opportunity under due diligence investigation

New products – not necessarily auto industry related

- aiA has strong manufacturing skill set, large well equipped premises, expertise in lean manufacturing, logistics etc – leverage
- Considering several opportunities – exhaust systems, truck bodies, windscreen wipers, suspension components, micro wind generation

At the completion of the current acquisition plan aiA's annualised revenue should reach \$150m per annum without allowing for new business opportunities

Forecast Revenue



Motive Energy

- ¶ Moved to 100% ownership of Motive Energy. The restructured business now a subsidiary of aiA
- ¶ Difficulty in getting natural gas powered vehicle business model to work due to lower diesel costs, higher gas costs, gas supply issues and changes in shareholder objectives
- ¶ Close to signing agreements to develop a renewable energy business in conjunction with an international organisation involved in micro wind generation technologies and a large insurance group. Announcement expected soon
- ¶ Aim to make a contribution to tackling climate change and develop a commercially viable and successful business. Immediate sales orders available and ability to leverage aiA's manufacturing capability. Plan to scale to a national operation



In Conclusion

- ¶ New identity and focus to drive automotive based strategy
- ¶ Acquisitions and integration synergies to drive revenue and profits
- ¶ Directors committed to high dividend payout
- ¶ Thank you to Chris Shellis and the team at aiAutomotive
- ¶ Thank you to our CFO and company secretary Laurence Marshall
- ¶ Thank you to non executive directors Rob Martin and Zelko Lendich and retired director Peter Hutchinson





The literal dictionary meaning of Autodom is *"the world of automobile manufacturing and selling"*.

The Autodom Logo is comprised of two elements:

- i) the graphic device/symbol
- ii) the logo type

The graphic device or symbol incorporates a stylised triangular letter "A" in the form of a continuous yet simple loop of twisting metal ribbon. This graphic device represents infinity and longevity (a never ending road) while creating a visually distinctive 3D letter "A" on a two-dimensional plane. The use of the brushed metal texture/gradient for the loop is a direct link to the production processes carried out by Autodom of pressing, stamping and forming precision automotive body parts out of various metals. This quirk of perception and perspective (optical illusion) of the logo 'A' symbol is inspiring, intriguing and yet playful, but it also conveys a sense of strength and support.

The logo typeface by its boldness and simplicity again conveys a sense of strength and grounding for the logo. This specifically designed font is a clean, modern typeface that works well in both large or small sizes. It was designed to relate to the 'A' symbol graphic device and because of its implied technological confidence and the inherent legibility, not only scales well in print but also reads easily in all digital media-based applications.